



ROCKY MOUNTAIN RESOURCES

550 Burrard St, Suite 1028, Bentall 5
Vancouver, BC V6C 2B5 Canada

April 3, 2009
Vancouver, British Columbia

TSXV: RKY

ROCKY MOUNTAIN RESOURCES CORP. CLOSES FINANCING

Rocky Mountain Resources Corp. (the "Company") is pleased to report that it has completed its previously announced private placement and issued a total of 2,045,666 units at the price of CDN\$0.30 per unit (the "Units") for aggregate gross proceeds of CDN\$613,700.

Each Unit consists of one common share and one non-transferable common share purchase warrant. Each whole warrant will entitle the holder to purchase one common share at a price of CDN\$0.40 per common share until the close of business on October 3, 2010.

A 5% cash commission was paid on a portion of the offering.

The proceeds from the offering will be used for general working capital purposes.

Rocky Mountain Resources is an industrial metal and minerals exploration and development company focused on development and production. Information on the company and the projects is found at www.rkyresources.com.

ON BEHALF OF THE BOARD

"Thomas J. DeMull"

Thomas J. DeMull, President

For further information, please contact:

Tom DeMull

President

Phone: 1 775 825 8700

Email: tdemull@rkyresources.com

NEITHER TSX VENTURE EXCHANGE NOR THE INVESTMENT INDUSTRY REGULATORY ORGANIZATION OF CANADA
ACCEPTS RESPONSIBILITY FOR THE ACCURACY OF THIS RELEASE.