



ROCKY MOUNTAIN RESOURCES

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Vancouver, BC V6C 2B5 Canada

January 21, 2009

**ROCKY MOUNTAIN ANNOUNCES A PRIVATE PLACEMENT  
OF UP TO 4 MILLION UNITS AT CDN\$0.30 EACH**

**ROCKY MOUNTAIN RESOURCES CORP.** (the "Company") (RKY:TSX-V) is pleased to announce a private placement of up to four million units at the price of CDN\$0.30 per unit (the "Unit") for total proceeds of up to CDN\$1,200,000.

Each Unit will consist of one common share and one non-transferable common share purchase warrant. Each whole warrant will entitle the holder to purchase one common share at a price of CDN\$0.40 per common share for a period of 6 months from the offering closing date.

A cash commission of 5% may be payable.

The proceeds from the offering will be used for general working capital purposes.

Rocky Mountain Resources is an industrial metal and minerals exploration and development company focused on development and production. Phosphate is an essential element of fertilizers and is necessary for growth and health of all plant life. Vanadium is an alloying metal used to strengthen steel and has shown significant increases in demand and pricing since 2003. Information on the company and the projects is found at [www.rkyresources.com](http://www.rkyresources.com).

**ON BEHALF OF THE BOARD**

*"Thomas J. DeMull"*

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Thomas J. DeMull, President

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